

November 25, 2020

Mr. Daniel Orodenker
Executive Officer
Land Use Commission
Department of Business, Economic
Development & Tourism
State of Hawaii
235 S. Beretania Street, Suite 406
Honolulu, Hawaii 96813



Re: A11-791 HG Kauai Joint Venture, LLC - HoKua Place

Dear Mr. Orodenker:

I write on behalf of HG Kauai Joint Venture, LLC, Petitioner in the above-captioned docket. Pursuant to the Land Use Commission's letter of September 18, 2020, Petitioner submits the following:

1. Line of Credit Agreement between HG Kauai Joint Venture, LLC and Arboretum Holdings Corporation.
2. Loan Agreement between HG Kauai Joint Venture, LLC and Goldman Sachs Bank USA.
3. Site Plan of the Petition Area showing possible incremental redistricting plan. This site plan is submitted without prejudice to request reclassification of the Petition Area in a single phase.

Very truly yours,

Dentons US LLP

A handwritten signature in black ink, appearing to read "William W.L. Yuen".

William W.L. Yuen
Partner

