November 25, 2020

Mr. Daniel Orodenker  
Executive Officer  
Land Use Commission  
Department of Business, Economic  
Development & Tourism  
State of Hawaii  
235 S. Beretania Street, Suite 406  
Honolulu, Hawaii 96813

Re: A11-791 HG Kauai Joint Venture, LLC - HoKua Place

Dear Mr. Orodenker:

I write on behalf of HG Kauai Joint Venture, LLC, Petitioner in the above-captioned docket. Pursuant to the Land Use Commission’s letter of September 18, 2020, Petitioner submits the following:

1. Line of Credit Agreement between HG Kauai Joint Venture, LLC and Arboretum Holdings Corporation.

2. Loan Agreement between HG Kauai Joint Venture, LLC and Goldman Sachs Bank USA.

3. Site Plan of the Petition Area showing possible incremental redistricting plan. This site plan is submitted without prejudice to request reclassification of the Petition Area in a single phase.

Very truly yours,

Dentons US LLP

William W.L. Yuen  
Partner
Hokua Place

96.06 ACRES

Increment I
Acres (Approx)  62 Ac
Multi-Family    472 Units
Single Family   42 Units

Increment II
Acres (Approx)  34.06 Ac
Multi-Family    211 Units
Single Family   44 Units

NOTE:
The exterior dashed increment lines are shown inside the project limits lines for clarity.

Hokua Place
Scale: 1" = 400'
Conceptual Plan March 2015