

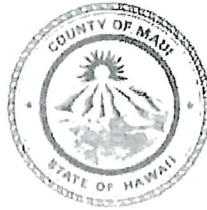
EXHIBIT N-5

**Letter dated October 25, 2019 from Jeffrey T. Pearson, Director, Maui
Department of Water Supply**

MICHAEL P. VICTORINO
Mayor

JEFFREY T. PEARSON, P.E.
Director

HELENE KAU
Deputy Director



DEPARTMENT OF WATER SUPPLY
COUNTY OF MAUI
200 SOUTH HIGH STREET
WAILUKU, MAUI, HAWAII 96793
www.mauewater.org

October 25, 2019

Mr. Paul Cheng
Maui Oceanview LLC
c/o USA Infrastructure Investments, LP
2525 McKinney Avenue, Suite B
Dallas, Texas 75201

Dear Mr. Cheng

SUBJECT: PULELEHUA PROJECT

We confirm we are in receipt of the attached letter dated October 24, 2019 from you to Mayor Victorino stating that the Pulelehua project intends to be served by a publicly regulated, private water company, Hawaii Water Service. Please be advised that subdivision approval of the Pulelehua Project is subject to compliance with Maui County Code Chapter 14.12-Water Availability and requires the Director of the Department of Water Supply to provide written verification of the receipt of an approved engineering report for a long-term, reliable supply of water for subdivision before final subdivision approval is made by the County of Maui.

You may submit a copy of the Department of Health's approval letter together with the Final Engineering Report for the private water system serving the project to:

Engineering Division
Department of Water Supply
County of Maui
200 South High Street, 5th Floor
Wailuku, Hawaii 96793

If you have any questions, please feel free to contact me at (808) 270-7834.

Sincerely,

JEFFREY T. PEARSON, P.E.
Director

cc: Engineering Division, Wendy Taomoto, EPM
Department of Planning, Michele McLean, Director

"By Water All Things Find Life"