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Attorneys for Debtor and Debtor-in-Possession  
Aina Le'a, Inc.



UNITED STATES BANKRUPTCY COURT  
DISTRICT OF HAWAII  
1132 Bishop Street, Suite 250  
Honolulu, Hawaii 96813

LAND USE COMMISSION  
STATE OF HAWAII

2018 NOV 13 A 8:52

hib\_3017-1b (12/09)

Debtor: AINA LE'A, INC.

Case No.: 17-00611

Joint Debtor:  
(if any)

Chapter 11

**NOTICE OF HEARING ON DISCLOSURE STATEMENT**

[File this notice promptly after filing the disclosure statement and plan, and at least 28 days prior to the hearing date.]

**NOTICE IS HEREBY GIVEN:**

1. A disclosure statement and a plan under chapter 11 of the Bankruptcy Code were filed on:

Date: November 6, 2018

By: Aina Le'a, Inc.

2. The hearing to consider approval of the disclosure statement shall be held at:

United States Bankruptcy Court  
District of Hawaii  
1132 Bishop Street  
Honolulu, Hawaii

Date: **December 20, 2018**

Time: **9:30 a.m.**

3. The deadline for filing a written objection to the disclosure statement (~~7 days before the hearing date~~):  
(Per Court)

December 6, 2018

Objections must specify which portions of the disclosure statement are incomplete, misleading, erroneous, or otherwise objectionable.

4. Persons with a PACER account may view the proposed disclosure statement and proposed plan online at <http://ecf.hib.uscourts.gov>. Requests for copies of these documents may be made to the plan proponent at the address in the upper left corner of this notice. (If the disclosure statement is approved by the court and unless the court orders otherwise, the disclosure statement, plan, and notice of the deadline to accept or reject the plan will be sent to all creditors and equity security holders.)

Dated: 11/6/2018

/s/ Chuck C. Choi  
for Plan Proponent